



NGA TAWA DIOCESAN SCHOOL

Financial Disclosure Statement for Scholarships.

FAMILY INCOME	
Employment	
Please indicate for each primary caregiver whether they are employed, self-employed or unemployed.	
First Primary Caregiver:	<input type="checkbox"/> Employed <input type="checkbox"/> Self-Employed <input type="checkbox"/> Unemployed
If you ticked 'Self-Employed' please provide details of the business below and attach your financial statements.	
Second Primary Caregiver:	<input type="checkbox"/> Employed <input type="checkbox"/> Self-Employed <input type="checkbox"/> Unemployed
If you ticked 'Self-Employed' please provide details of the business below and attach your financial statements.	
Income (in New Zealand dollars)	
Please declare the total gross income earned in the most recent financial year for each primary caregiver. Please provide a copy of your income tax summary from Inland Revenue for the most recent tax year.	
First Primary Caregiver:	\$
Second Primary Caregiver:	\$
TOTAL:	\$
Additional Income	
Does anyone other than the student's primary caregivers provide financial assistance for this student?	<input type="checkbox"/> Yes <input type="checkbox"/> No
If yes, please indicate who e.g., Grandparents, Family/Whanau etc	
Amount contributed:	\$

FAMILY NET WORTH (In New Zealand dollars)

Please note that if you share ownership of a property, the full value of the property must still be declared unless you have legal verification that shows proportionate ownership.

Do you own any property? Shares? Investments? Assets? Yes No

Do you rent the property you live in? Yes No

If you don't own or rent the property you live in, please explain your living circumstances below.

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Please add the dollar value of all specified assets and debt that you have below. Please complete every box and write 'nil' if the value is nothing.

Assets	Value
Total value of all property owned (Quotable Rating (QV) or Council Rating Value (RV))	\$
Total value of other	\$
	\$
Liabilities	Balance
Total amount owing on any mortgage (s)	\$
Total amount owing on any other loans	\$
Total Liabilities	\$

TRUSTS

Is the student and/or any of the student's primary caregivers' beneficiaries of any trusts? Yes No

If yes, how many trusts?

Total income received from the Trust(s) during the most recent financial year? \$

ANY OTHER INFORMATION

Please provide any other financial information that is relevant to this application.

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DECLARATION

I/we declare that the information provided in this full financial disclosure is true and correct.

Student's Name: _____

Caregiver Name: _____ Signature: _____ Date: _____

Caregiver Name: _____ Signature: _____ Date: _____

Please note:

- Further evidence may be required
- Accurate information is required if the scholarship is to continue
- This will be treated confidentially and will be retained, as required, then destroyed. It is the property of the Principal, Bursar, and Nga Tawa Diocesan Trust Board.